

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

July 18, 2016

REGISTRATION NO.: 26823

BONDS ISSUED BY: Laclede County R-I School District

AMOUNT OF ISSUE: \$2,700,000.00 (Series 2016)

COUNTY: Laclede, Dallas, Webster  
and Wright

DATE OF ISSUE: July 19, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, renovating, repairing, expanding, improving, furnishing and equipping school buildings and related facilities for school purposes in the District, including, but not limited to (1) constructing classrooms, including hardening three rooms for use as a storm shelter, a principal's office, a secretary's office and a mechanical room at Ezard Elementary, and (2) improving safety, security and technology

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.700 %	\$ 115,000.00	03/01/2017
2.000 %	110,000.00	03/01/2018
2.000 %	110,000.00	03/01/2019
2.000 %	115,000.00	03/01/2020
1.100 %	115,000.00	03/01/2021
2.000 %	120,000.00	03/01/2022
1.250 %	120,000.00	03/01/2023
1.400 %	125,000.00	03/01/2024
1.500 %	125,000.00	03/01/2025
1.650 %	130,000.00	03/01/2026
1.850 %	135,000.00	03/01/2027
1.950 %	140,000.00	03/01/2028
2.050 %	145,000.00	03/01/2029
2.100 %	145,000.00	03/01/2030
2.200 %	150,000.00	03/01/2031
2.350 %	160,000.00	03/01/2032
3.000 %	160,000.00	03/01/2033
3.000 %	160,000.00	03/01/2034
3.000 %	160,000.00	03/01/2035
3.000 %	160,000.00	03/01/2036

ARE BONDS CALLABLE: At the option of the District, the bonds may be called for redemption and payment prior to their Stated Maturity on March 1, 2024 and thereafter in whole or in part, at any time, at the Redemption Price of 100% of the original principal amount thereof plus accrued and thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Ameritas Investment Corporation, Kansas City, Missouri

PURCHASE PRICE: \$2,728,073.15

INTEREST RATE: 2.2099%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$36,107,878.00

INDEBTEDNESS: (Including this issue) \$2,700,000.00

NOTICE OF ELECTION: Published in The Lebanon Daily Record on March 30, 2016 and April 2, 2016; Published in the Buffalo Reflex on March 23 and March 30, 2016; Published in the Marshfield Mail on March 23 and March 30, 2016; Published in The Mansfield Mirror-Republican on March 24 and March 31, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 601 No - 386

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable